

MAR 27 2023

No. <u>VLC-S-S-226670</u> Vancouver Registry

# VAN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, SUPREME COURT SCHEDULING RSC 1985, C C-36, AS AMENDED

AND

#### IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, SBC 2002, C 57, AS AMENDED AND THE *BUSINESS CORPORATIONS ACT*, SNB 1981, C B-9.1, AS AMENDED

AND

#### IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

Petitioners

### BOOK OF AUTHORITIES OF THE AD HOC COMMITTEE OF TREVALI SHAREHOLDERS

#### KND COMPLEX LITIGATION

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Court-appointed Monitor

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AND ALL OTHER PARTIES ON THE SERVICE LIST ON THE FOLLOWING PAGE

Date, Time, and Place of Application:

March 29, 2023 at 9 a.m., at 800 Smithe Street, Vancouver, BC V6Z 2E1

Time Estimate: 1 hour

#### Application Record provided by:

The Applicant, Ad Hoc Committee of Trevali Shareholders

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